

Publication of Base Prospectus

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Virgin Money UK PLC
05 February 2020

**Virgin Money UK PLC
(Company)**

LEI: 213800ZK9VGCYYR6O495

Clydesdale Bank PLC

LEI: NHXOBHMY8K53VRC7MZ54

5 February 2020

Publication of Base Prospectus

The following Base Prospectus (**Base Prospectus**) has been approved by the Financial Conduct Authority and is available for viewing:

Base Prospectus dated 5 February 2020 relating to the £10,000,000,000 Global Medium Term Note Programme of the Company and Clydesdale Bank PLC (Bank)

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To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/ms/1079C_1-2020-2-5.pdf

A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>.

Announcement authorised for release by Lorna McMillan, Group Company Secretary.

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The Base Prospectus comprises a prospectus for the purposes of the Prospectus Regulation (Regulation (EU) 2017/1129).

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Please note that the information contained in the Base Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus (as applicable) whether or not you are part of the intended addressees of the information contained therein.

Confirmation of your Representation: In order to be eligible to view the Base Prospectus or make an investment decision with respect to any Notes issued or to be issued pursuant to the Base Prospectus, you must be (A) a person other than a U.S. person (within the meaning of Regulation S under the Securities Act); or (B) a QIB that is acquiring the securities for its own account or for the account of another QIB. By accessing the Base Prospectus, you shall be deemed to have represented that you and any customers you represent are not a U.S. person (as defined in Regulation S to the Securities Act) or that you are a QIB, and that you consent to delivery of the Base Prospectus thereto via electronic publication.

You are reminded that the Base Prospectus has been made available to you on the basis that you are a person into whose possession the Base Prospectus may be lawfully delivered in accordance with the laws of the jurisdiction in which you are located and you may not, nor are you authorised to, deliver the Base Prospectus to any other person.

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The Base Prospectus has been made available to you in an electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission and consequently none of the Company, the Bank, its advisers or any person who controls the Company, the Bank, or any director, officer, employee or agent of the Company, the Bank or affiliate of any such person accepts any liability or responsibility whatsoever in respect of any difference between the Base Prospectus made available to you in electronic format and the hard copy version available to you on request from the Company or the Bank.

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